# FY2020 FCC Form 470 and Competitive Bidding

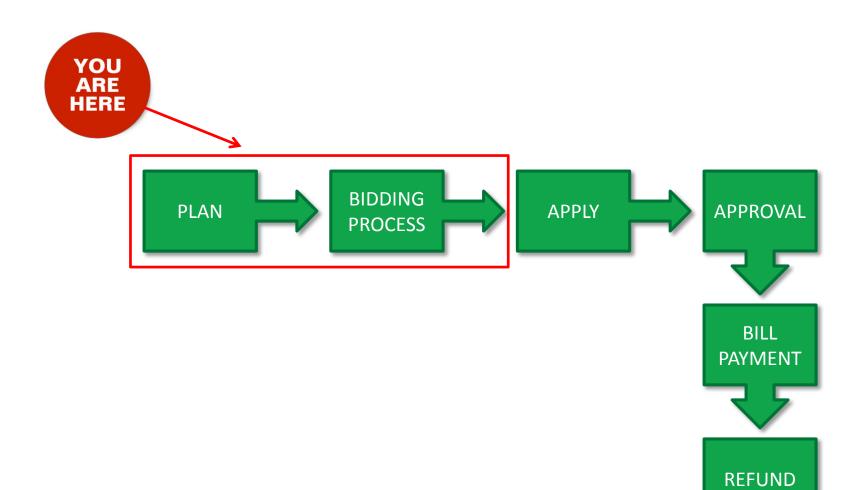


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# Where does the Form 470 fall in the E-Rate process?







# Making a Plan



# Question 1: What do I need?

First consider what services are needed and which of those services might be eligible for E-Rate funding.

Use the Eligible Services List for the Funding Year for which you wish to receive E-Rate.



# What is eligible?

#### There are four requirements for eligibility:

- 1. Must be an eligible product or service
- 2. Must be used by an eligible entity
- 3. Must be used at an eligible location
- 4. Must be used for an eligible purpose



# Question 2: What can I afford?

- 1. Get estimates from service providers on the cost of what you think you would need. You are not selecting a provider at this point; you are simply assessing the potential costs.
- Examine your budget to see if you can afford what you need. You should always consider the entire cost (pre E-Rate discount) in your budget. If you can't afford the full cost, revisit your needs.
- 3. Determine your E-Rate discount rate.
- 4. If you are applying for Category Two products and services, calculate your Category Two budget.



# Question 3: What can I do?

Although a technology plan is not required specifically for E-Rate, your planned E-Rate supported products and services should align with your required Maine state technology plan.

Develop a plan that supports what you want and need to do, and what you can afford to do.



### What's next?

Once you have determined the products and services for which you want to receive E-Rate funding, you file an FCC Form 470 and run an open and fair competitive bidding process.



### The Basics



# What is the FCC Form 470?

A request for products and/or services that opens a competitive bidding process

- Identifies and describes desired categories of service and the function of the services
- Describes the scope of your needs
- Notifies potential bidders of the types and quantities of services that you need

*If a product or a service is not listed on a Form 470, you cannot request funding for it on a Form 471.* 



### Do I need to file a Form 470?

- If you are a member of MSLN, Networkmaine files on your behalf for Internet and/or transport services. If you wish to obtain funding for any other E-Rate eligible services, you must file a separate Form 470 for these services.
- If you are not a member of MSLN and you wish to obtain E-Rate funding for <u>any</u> eligible services, you must file a Form 470 to begin the process.



# Do I need to file a Form 470?

You cannot receive E-Rate funding without first posting a Form 470.

#### Yes in the following situations:

- Month to Month or Tariffed Services:
  - If you are applying for MTM or tarrifed services, you must file a new Form 470 every year.
- Contracted Services
  - If you have an <u>expiring</u> contract, you must file a new Form 470.
  - If you want or need to sign a <u>new</u> contract, you must file a new Form 470.
- Products
  - If you want to purchase products or equipment, you must file a Form 470.

#### No in the following situation:

• If you have an existing multi-year contract in place as a result of a competitive bidding process that includes ALL of the application funding year AND you already filed a Form 470 in a previous year "establishing" this contract, it is not necessary to post a new Form 470 until a new contract is required.

#### Words of Caution:

Even if you did not need to file a Form 470 for the upcoming Funding Year, you still must file a Form 471 during the Form 471 application filing window in order to receive any E-Rate funding.



# Who can complete the Form 470?

- No one other than the applicant or an authorized representative of the applicant should prepare, submit, or certify the FCC Form 470.
- The form cannot be completed or certified by a service provider or feature a service provider as the contact person.
- The form cannot be certified by a consultant.



# How do I file a Form 470?

- 1. The applicant submits a completed FCC Form 470 from their EPC portal account
  - If you have any additional information to provide beyond that which is included on the actual Form 470, then you must also post an RFP to EPC (even if this is just a single page information sheet rather than a traditional Request for Proposals)
- 2. USAC posts the form, opening a competitive bidding process to service providers
- 3. After the form is posted, USAC issues a FCC Form 470 Receipt Notification to the EPC portal account
  - The notification features much of the information featured on the form and provides a means to correct certain errors
  - Check the notification for the "allowable contract date"... this is the earliest date you may file an FCC Form 471



# When can I file a Form 470?

You can file the Form 470 for any given funding year as soon as it is released.

**Words of Caution:** File as early as possible. Be sure to allow enough time to file the Form 470, wait 28 days, evaluate and compare bid responses, select a service provider, review potential contracts, get all resulting contracts signed, and file a Form 471 all before the Form 471 filing window closes.

#### FY2020 Form 470 Deadline: TBD once the Form 471 Filing Window is Announced



FY2020 FCC Form 470

# Where do I file a Form 470?

You must file the Form 470 by accessing the account in the EPC Portal for the Billed Entity that will negotiate with potential service providers for eligible products and services.



### How many separate forms do I file?

#### Your choice!

• You may file one Form 470

OR

• You may file a separate Form 470 for each category of service

**Recommendation:** Put Category 1 and Category 2 requests on separate forms.



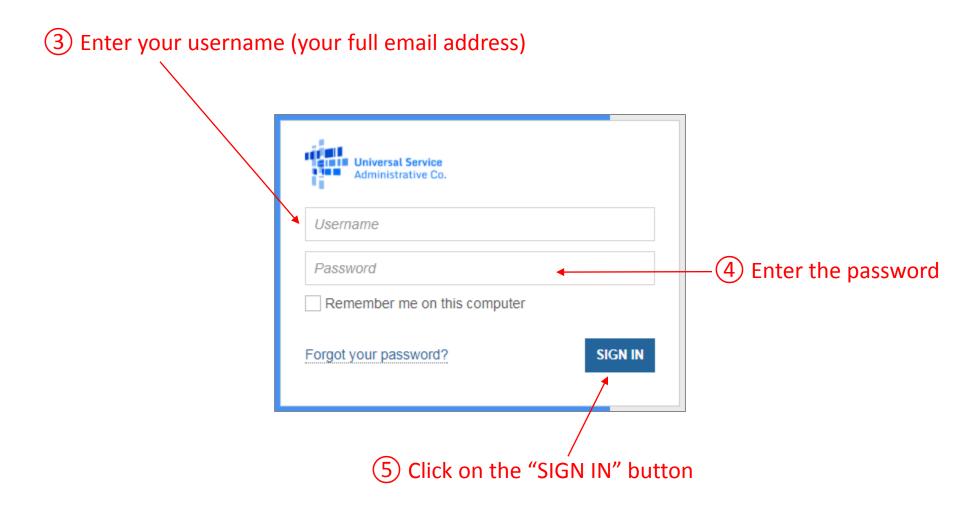
If you are the EPC Account Administrator or the Administrator has granted you rights to create and edit the Form 470, you will create the Form 470 using the steps indicated.



#### 1 Navigate to the EPC Portal at https://portal.usac.org/suite/

This Scho F. T repre reco Unau disci of th acce	are accessing a Universal Service Administrative Company (USAC) system. system is to be used to administer participation in the federal Universal Service ools and Libraries support mechanism in compliance with 47 C.F.R. § 54, Subpart 'his system may be accessed by authorized users only. By logging in, the user esents that he/she is an authorized user. This system's usage may be monitored, orded, read, searched, copied and/or captured and is also subject to audit. uthorized use or misuse of this system is strictly prohibited and subject to iplinary and/or legal action, including criminal prosecution and civil penalties. Use is system indicates acceptance of these terms. Additional terms (i.e., a user ess agreement or contract) may govern your use of this system. accept these terms, click "I Agree."	2 Click on the "I AGREE button to proceed
---	--	--







#### Your EPC "Landing Page" will display

News	News Tasks (15) Records Reports Actions								
-iĝ	My Landing Page         Image: School District 6!								
Welcom	ne, School District	t 6!							
Noti	Notifications								
No	Notification Type         Please select a value			Status 🕢 💿 All					
	Funding Year	Funding Year     Select a Funding Year							
	Notification		Descriptio	n	Issued Date		Generated By Generated On		
					No iten	ns available			
My E	Intities								
Entity	1				Entity Number		City	State	Zip Code
Schoo	ol District 6				116		Springfield	ME	04487
Schoo	l District 6 Schoo	IA			117		Springfield	ME	04487
Schoo	ol District 6 Schoo	lВ			118		Springfield	ME	04487
Schoo	ol District 6 NIF				119		Springfield	ME	04487



6 Select the "FCC FORM 470" link on your landing page to begin a new FCC Form 470

News Tasks (15)	Records	Reports	Actions					🚺 Арріа
My Landing	g Page							
Welcome, School District 6!				Form 500   SP			C Form 486   Appeal   FCC ers   Manage Organizations	
Notifications								
Notification Type				•	<ul> <li>✓ Status ② ● All</li> <li>○ Generated</li> </ul>			
Funding Year	Funding Year Select a Funding Year			•	O Not Generated			
Notification		Descriptio	n	Issued Date	Ger	nerated By	Generated On	
My Entities								landing page, CC Form 470"
Entity			Ent	ity Number	Cit	у	State	Zip Code
School District 6			116	i	Spi	ringfield	ME	04487
School District 6 School	IA		117	,	Spi	ringfield	ME	04487
School District 6 School	ΙВ		118	4	Spi	ringfield	ME	04487
School District 6 NIF			119		Spi	ringfield	ME	04487



Form Actions: Saving, Sharing, and Discarding the Form



#### **Form Actions**

At the bottom of every form screen, you are given options to save and continue working on the form, make the form available to others within your organization for editing, or to discard the form altogether.





SAVE & CONTINUE

SAVE & SHARE

confirm that you want to d	iscard the form, it will no longe	r be available in the EPC
system.	This form will now be canceled. Once you take this step, you will	

BACK

DISCARD FORM

not be able to get it back. W	led. Once you take this step, you will /ould you like to proceed?
NO	YES

If you select the "DISCARD FORM" button, the entire form will be discarded. Once you

If you select the "BACK" button, you will be taken back one screen.

 If you select the "Save & Share" button, the form is saved and will appear in the task list for other partial rights and full rights users in your organization. One of them can accept the form to view it and make changes to it. Once the new user has finished making changes, he or she can select a link to return the task to all assignees in the group.

This function will make your FCC Form 470 available for other full and partial rights users in your organization. wish to proceed?	
NO	YES

• If you select the "Save & Continue" button, you will proceed to the next page to continue entering information for the form.



#### **Form Actions**

If, after completing part of the form, you want to save your work and return to it later, click on the "SAVE & CONTINUE" button.

When you return, go to the "Task" tab or the "My Tasks" section on the landing page to find the in-process form.

Click her	re to send a task	∿, NEWEST <del>-</del>
<ul> <li></li> </ul>	<ul> <li>Me</li> <li>Create FCC Form 470 - #200000001 - My FY2020 Form 470</li> <li>1 minute ago ☆</li> </ul>	

When you click on the task, your form will open back up where you left off.



# Form 470 Section One: Basic Information

*First, you will review and enter some basic information.* 



#### [Billed Entity Information]

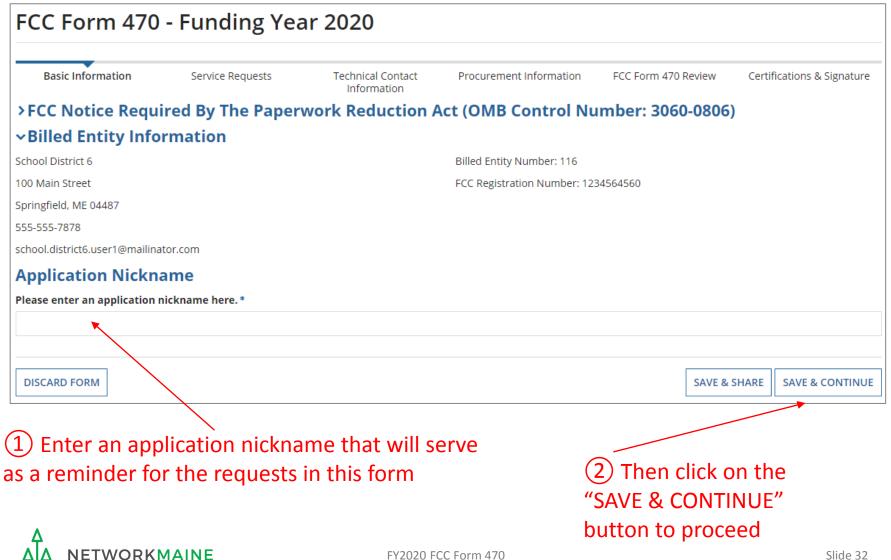
When you begin the FCC Form 470, the basic information about the billed entity, including the Billed Entity Number (BEN), name, and address will automatically populate from the organization's EPC profile.

FCC Form 470	- Funding Yea	ar 2020				
Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470	Review Certi	fications & Signature
>FCC Notice Requi	ired By The Paper	work Reduction /	Act (OMB Control Nu	umber: 306	0-0806)	
<b>∽Billed Entity Info</b>	rmation					
School District 6			Billed Entity Number: 116			
100 Main Street			FCC Registration Number: 12	34564560		
Springfield, ME 04487						
555-555-7878						
school.district6.user1@mailina	tor.com					
<b>Application Nickn</b>	ame					
Please enter an application r	nickname here.*					
DISCARD FORM					SAVE & SHARE	SAVE & CONTINUE

You cannot edit this information on the form. If you wish to make changes to the information, the Account Administrator can update the organization's profile using the "Manage Organization" function. Changes made in the profile will be automatically updated in the form.

FY2020 FCC Form 470

#### [Application Nickname]



#### Additional basic information about the billed entity, including the applicant type, number of eligible entities, and recipients of service will automatically populate from the organization's EPC profile.

If you wish to make changes to the information, the Account Administrator can update the organization's profile using the "Manage Organization" function. Changes made in the profile will automatically be updated in the form.

#### [Recipients of Service]

The Nickname you entered will appear at the top of the form

School District 6 - Last Saved: 7/1/2019 12:10 PM	-	70 - Form #20000	0001				
Basic Information	Service Requests	Technical Contact Information	Procurement Informatio	n FCC Form 470 Review	Certifications & Signature		
to change the information, ple	ase update your profile first b	y going to your entity record	, and clicking Manage Organi	If any of the non-editable infor zation from the Related Actions vice case to request updates to	menu. If you do not have		
Application Type	and Recipients of	f Service					
Applicant Type: School District			Recipient(s) of				
Number of Eligible Entities: 3			Service Pre-K				
			[	Tribal School			
			[	Public School District			
Recipients of Serv	ice						
Billed Entity Name		E	illed Entity Number				
School District 6		1	16				
				CAVE			
BACK DISCARD FORM				SAVE 8	SHARE SAVE & CONTINUI		



#### [Consultant Contact Information]

### *If the account profile indicates that you are using a consultant, the consultant will automatically appear in this section.*

Next, you will identify the individuals assisting in seeking E-rate support.							
Consultant Information							
Consulting Firms							
The consulting firms associated with your organization are listed below.							
Name         Consultant Registration Number         Phone Number         Email							
USAC Consulting Firm 1	111-111-1111						

If a consultant has not been added to the profile, no consultant will display. If you are using a consultant, you will need to return to the profile and enter consultant information.

Next, you will identify the individuals assisting in seeking E-rate support.

#### **Consultant Information**

There are currently no consulting firms associated with your organization. If this is in error, please update your organization profile.



#### [Contact Information]

#### (4) Select a contact person for this form

FCC Form 470	- Funding Yea	r 2020			
	My FY2020 Form 4	70 - Form #20000	0001		
Last Saved: 7/1/2019 12:13 PM	A EDT				
Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Next, you will identify the indiv	viduals assisting in seeking E-ra	te support.			
<b>Consultant Inform</b>	nation				
Consulting Firms The consulting firms associated	with your organization are listed l	pelow.			
Name	Consulta	ant Registration Number		Phone Number	Email
USAC Consulting Firm 1	1501000	1		111-111-1111	
Contact Informati	ion erson?* ] If you are no	ot the main o	ganization. If this is in error, please contact, click or ge 37 in this gu	n the "NO" k	
BACK DISCARD FORM				SAVE &	SHARE SAVE & CONTINUE

A If you are the main contact for this form, click on the "YES" button then go to the next page in this guide



#### [Contact Information]

#### A 1 If you chose "Yes", your contact info will automatically display

FCC Form 470	- Funding Yea	r 2020			
School District 6 -	My FY2020 Form 47	70 - Form #20000	0001		
Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Next, you will identify the indiv	viduals assisting in seeking E-rai	te support.			
Consultant Inform	ation				
Consulting Firms The consulting firms associated v	with your organization are listed b	below.			
Name	Consulta	nt Registration Number		Phone Number	Email
USAC Consulting Firm 1	1 15010001			111-111-1111	
There	are currently no consultant us	ers associated with your or	ganization. If this is in error, pleas	e update your organization	n profile.
C	on				
Contact Informati					
			School District 6 User 1		
			School District 6 User 1 school.district6.user1@mailin.	ator.com	
				ator.com	
Contact Informati			school.district6.user1@mailin		SHARE SAVE & CONTINUE

A 2 Click on the "SAVE & CONTINUE" button to proceed

skip to page 39 in this guide



FY2020 FCC Form 470

### [Contact Information]

FCC Form 470	- Funding Yea	ar 2020			
School District 6 -	-	70 - Form #20000	0001		
Basic Information Next, you will identify the indiv	Service Requests iduals assisting in seeking E-i	Technical Contact Information ate support.	Procurement Information	FCC Form 470 Review	Certifications & Signature
Consultant Inform	ation				
Consulting Firms The consulting firms associated v	vith your organization are listed	below.			
Name	Consul	tant Registration Number		Phone Number	Email
USAC Consulting Firm 1	150100	01		111-111-1111	
There Contact Information Are you the main contact pe YES NO ✓	on	isers associated with your or	Contact Perso the page and	i chose "No", on box that n begin typing	profile. click in the Ma ow displays on the name or
Main Contact Person * s S School District 6 Use school.district6.user1			7	earch for and	ct person. The display match :.

been associated with your organization

can be the contact person.

NETWORKMAINE

FY2020 FCC Form 470

#### [Contact Information]

School District 6 -	My FY2020 Foi	rm 470 - Form #20000	0001				
Last Saved: 7/1/2019 12:13 PM	EDT						
Basic Information	Service Requests	Service Requests Technical Contact Procurement Information FCC Form 470 Revi Information					
Next, you will identify the indiv	iduals assisting in seek	ing E-rate support.					
<b>Consultant Inform</b>	ation						
Consulting Firms The consulting firms associated v	vith your organization ar	e listed below.					
Name	(	Consultant Registration Number		Phone Number	Email		
USAC Consulting Firm 1	1	5010001					
_		5010001	ganization. If this is in error, pleas	111-111-1111	profile.		
There Contact Information	are currently no consu <b>on</b>				profile.		
	are currently no consu <b>on</b>		School District 6 User 1	e update your organization	profile.		
There Contact Information Are you the main contact per	are currently no consu <b>on</b>			e update your organization	profile.		
There Contact Information Are you the main contact per YES NO J	are currently no consu <b>on</b>		School District 6 User 1 school.district6.user1@mailin	e update your organization	profile.		
There Contact Information Are you the main contact per YES NO J	are currently no consu ON rson?		School District 6 User 1 school.district6.user1@mailin	e update your organization	profile.		
There Contact Information Are you the main contact per YES NO  Main Contact Person * School District 6 User 1	are currently no consu on rson?		School District 6 User 1 school.district6.user1@mailin	e update your organization	profile.		
There Contact Information Are you the main contact per YES NO  Main Contact Person * School District 6 User 1	are currently no consu on rson?	ltant users associated with your or	School District 6 User 1 school.district6.user1@mailin	e update your organization	profile.		

**B O** Click on the "SAVE & CONTINUE" button to proceed



# Form 470 Section Two: Service Requests

Next, you will select the Category of Service you are requesting and identify the desired products and services.



### [Category of Service]

#### (1) Indicate the category of service for which you are requesting bids you can choose Category 1, Category 2, or both categories

Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Next, you will identify the cate	egory(s) of service requested.				
Visit our website for more info	ormation on how to file the FCC Form	470.			
Category(s) of Ser	vice				
What are the category(s) of	service that you are requesting? *				
	A Choose "CATE	EGORY 1"		B Choose "	CATEGORY 2"
CATEGORY 1	for Category 2	1 services	CATEGORY 2	for Categ	ory 2 services
	• •		Internal Connections	Ŭ	
Data Transmission and/o	I Internet Access		<ul> <li>Basic Maintenance of Internal Broadb</li> <li>Managed Internal Broadb</li> </ul>		
Data Transmission and/or BACK DISCARD FORM					SHARE SAVE & CONTINUE

2 Click on the "SAVE & CONTINUE" button



• Make sure that you post for the correct category of service for the services you are requesting

*Words of Caution:* USAC will deny a funding request if the category of service posted on the Form 471 does not match the category of service posted on the Form 470

- Post for all applicable categories of service
  - a service that can appear in more than one category should be posted in both categories
  - a service that could possibly be moved from one category of service to another during application review should be posted in both categories





③ Indicate whether or not you are using an RFP (Request for Proposal) related to the services being sought. An RFP is *required* for dark fiber or self-provisioned fiber.

**Words of Caution:** Any additional document that provides information beyond what is provided in the Form 470 itself is considered by USAC to be an RFP (even though the document may not be what you consider to be a formal RFP)

ANY AND ALL RFP DOCUMENTS MUST BE UPLOADED TO THE EPC PORTAL!!!

Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
If you are using RFPs for any of t	the requested services, start by (	uploading them all first.			
<b>RFPs for Service Re</b>	quests				
Is there a RFP for any of the se	ervices you are requesting? •				
	B Choose "N	IO" if you have	e no RFP or addit	ional documen	it, and
YES NO	then click	on the "SAVE a	& CONTINUE" bu	tton to procee	d
ļ /		o page 48 in tl			
BACK DISCARD FORM				SAVE 8	SAVE & CONTINUE

Choose "YES" if you are using an RFP or have an additional document then go to the next page in this guide



## [RFPs]

## *Words of Caution:* Funding requests that rely on an RFP not disclosed on the Form 470 are subject to denial

Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
If you are using RFPs for any of th	he requested services, start by u	ploading them all first.			
<b>RFPs for Service Red</b>	quests				
Is there a RFP for any of the se	rvices you are requesting?		Please upload all RFPs for the	services you are requesting.	
		~	UPLOAD 🔓 Drop file here		
YES J NO			You must upload your actual RFP of website, including bid management		
BACK DISCARD FORM				SAVE 8	SHARE SAVE & CONTINUE

A 1 Upload documents to the portal by clicking on the "UPLOAD" button or simply drag a file from your computer onto the "Drop file here" area

*Note:* You can upload as many additional documents as you desire



#### A document can be removed by clicking on the icon next to the file listing

Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
If you are using RFPs for any of	the requested services, start by	uploading them all first.			
<b>RFPs for Service Re</b>	quests				
Is there a RFP for any of the s	ervices you are requesting?		Please upload all RFPs for the	services you are requesting	
YES J NO			Category 1 RFP PDF - 21.45 KB		
			You must upload your actual RFP website, including bid manageme		
BACK DISCARD FORM				SAVE &	& SHARE SAVE & CONTINUE
Words of Cau				2) When all B	P documents

Once the form has been certified, you cannot remove documents Once an RFP has been specified for a service request in subsequent steps, you cannot remove the document without first deleting the service request A 2 When all RFP documents have been uploaded, click on the "SAVE & CONTINUE" button

## Information that you might include in an RFP:

- Responses must include Form 471 Item 21 pricing and descriptions.
- Responses must be received by [a specific date].
- Applicant expects bidders to make themselves thoroughly familiar with any rules or regulations regarding the E-rate program.
- Multi-year contracts and voluntary extensions are accepted.
- All contracts or agreements entered into as a result of this RFP will be contingent upon receipt of E-Rate funding.
- Failure to comply with any of the items above may be grounds for disqualification.

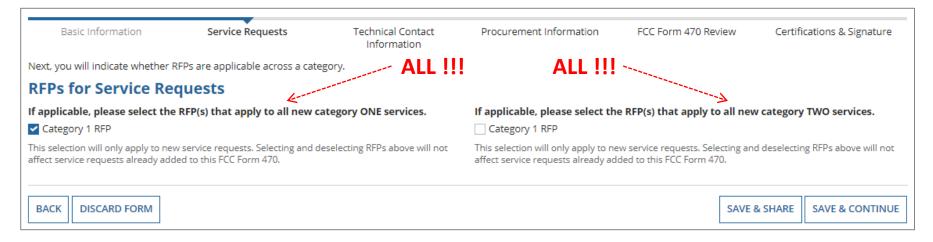
## *Words of Caution:* If an entity is not listed on the Form 470, it cannot receive E-Rate funding through the Form 471



A ③ Indicate which RFPs you uploaded were used to support **ALL** requests for Category 1 and which were used to support **ALL** requests for Category 2 by clicking the applicable check box next to each listed document.

If an RFP document is not applicable to **ALL** requests for that category, you do not need to check the box on this screen. Later, you will select any RFP that is specific to a single service request.

If you chose to include only one category on this form, then only that category will display on this page.





#### go to the next page in this guide

**IRFPs**1

Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Next, you will indicate whether l	RFPs are applicable across a cate	gory.			
<b>RFPs for Service Re</b>	quests				
If applicable, please select the	e RFP(s) that apply to all new c	ategory ONE services.	If applicable, please select the	e RFP(s) that apply to all new	r category TWO services.
Category 1 RFP			Category 1 RFP		
This selection will only apply to ne affect service requests already add	w service requests. Selecting and d ded to this FCC Form 470.	eselecting RFPs above will not	This selection will only apply to ne affect service requests already ad		d deselecting RFPs above will not
BACK DISCARD FORM				SAVE 8	& SHARE SAVE & CONTINUE

### A 4 Click on the "SAVE & CONTINUE" button to proceed

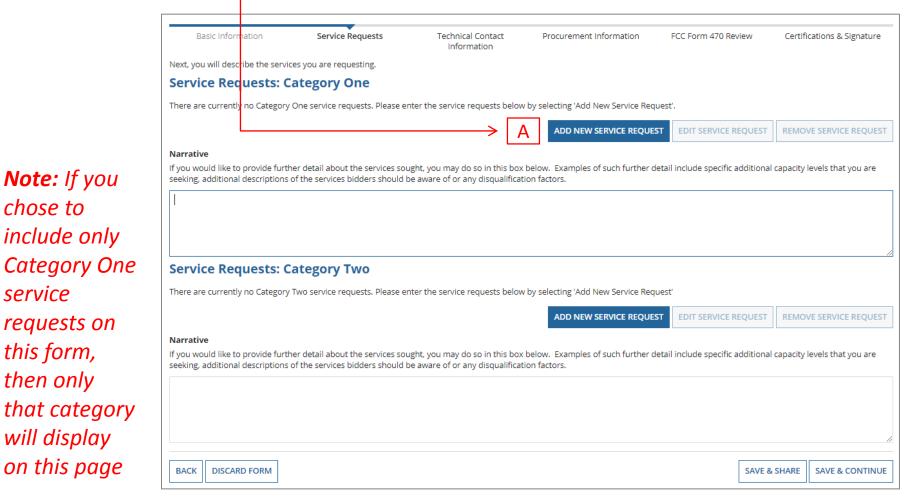


# **Category One Service Requests**

*If you will not be entering Category One Service Requests on this form, skip to page 60 in this guide* 



#### Click the "ADD NEW SERVICE REQUEST" button in the Category One section to add a service request





service

## After choosing "Add New Service Request" under the "Category One" section, the "Add New Service Request" page displays

Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Please select the option below	w that matches the services for	r which you are seeking bids.			
Visit our website for more inf	ormation on how to file the FC	C Form 470.			
Add New Service	Request				
Function *					
Please select a value					•
<ul><li>Information on</li></ul>	How to Seek Bids	for Different Serv	ices:		
(delivered over lit fiber).	with or without Internet Access		er a bundled solution of interne		

- Select "Internet Access and Transport Bundled (Non-Fiber)" when seeking bids for services provided over non-fiber-based service-provider-owned networks that include commercial internet access service (e.g., copper, microwave, or coaxial cable, but excluding Leased Lit Fiber).
- Select "Transport Only No ISP Service Included (Non-Fiber)" when seeking bids for services provided over non-fiber-based service-provider-owned networks that do not
  include commercial internet access (e.g., copper, microwave, or coaxial cable, but excluding Leased Lit Fiber).
- Select "Internet Access: ISP Service Only (No Transport Circuit Included)" when only seeking bids for commercial internet access service. Note: this does not include any type of transport circuit.
- Select "Leased Dark Fiber and Leased Lit Fiber" when seeking bids that include Leased Dark Fiber. This option MUST be selected to help ensure compliance with a competitive
  bidding requirement: applicants that request bids for Leased Dark Fiber must also request bids for Leased Lit Fiber. Leased Lit Fiber requests included in this service request
  type can be with or without internet access.
- Select "Self-Provisioned Network (Applicant Owned and Operated Network) and Services Provided Over Third-Party Networks" when seeking bids for services provided over a
  self-provisioned network on a technology-neutral basis (e.g., fiber, copper, microwave, or coaxial cable).
- Select "Network Equipment" when seeking bids for modulating electronics or other equipment necessary to make a Category One service functional.
- Select "Maintenance & Operations" when seeking bids for maintenance and operations costs for Leased Dark Fiber or a Self-Provisioned network.
- Select "Cellular Data Plan/Air Card Service" when only seeking bids for a commercial wireless data plan.
- Select "Other" when the service you want is not otherwise listed. Be sure to provide additional details about this service by uploading an RFP document.

A 1 Use the "Function" drop-down menu to add a service

**Note:** These options have changed from FY2018 and voice services are not an option due to the phase-out

## [Category 1 Service Requests]

Please select the option below that matches the services for which you are seeking bids.
Add New Service Request
Function *
Please select a value
Please select a value
Leased Lit Fiber (with or without Internet Access)
Internet Access and Transport Bundled (Non-Fiber)
Transport Only – No ISP Service Included (Non-Fiber)
Internet Access: ISP Service Only (No Transport Circuit Included)
Leased Dark Fiber and Leased Lit Fiber
Self-Provisioned Network (Applicant Owned and Operated Network) and Services Provided Over Third-Party Networks
Network Equipment
Maintenance & Operations
Cellular Data Plan/Air Card Service
Other

Words of Caution: Read the information on the screen about each of these options carefully.

- If you are considering **leased lit fiber**, use the "Leased Lit Fiber (with or without Internet Access)" option.
- If you are considering leased dark fiber, you must also bid for and evaluate leased lit fiber solutions.
   Use the "Leased Dark Fiber and Leased Lit Fiber" option.
- If you are considering **self-provisioned fiber services**, you must also consider non-fiber solutions. Use the "Self-Provisioned Network" option.
- If you want non-fiber connectivity (e.g. coaxial cable or microwave), use the "Transport Only No ISP Service Included (Non-Fiber)" option. This option <u>cannot</u> be used for fiber.
- For **Internet access only** meaning that connectivity is being provided as a separate service use the "Internet Access: ISP Service Only (No Transport Circuit Included)" option.
- For **bundled services** when you want Internet access and a circuit to be bundled together:
  - *if you don't want fiber or fiber is not available in your area, use the "Internet Access and Transport Bundled (Non-Fiber)" option*
  - *if you want the transport portion to be fiber you must create two separate service requests, one for "Internet Access and Transport Bundled (Non-Fiber)" and one for "Leased Lit Fiber"*
- If you are unsure of the services to be requested, include all fiber, non-fiber, and Internet options

#### A 2 Enter details for the service selected in the "Function" menu

Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Please select the option below	w that matches the services fo	r which you are seeking bids.			
Visit our website for more inf	ormation on how to file the FC	IC Form 470.			
Add New Service	Request				
Function *					
Internet Access and Transpo	ort Bundled (Non-Fiber)				•
Quantity *	ervice (e.g., copper, microwave	, or counter caple, but exclud	Number of entities served?	*	
Unit			Are you also seeking Install	ation, Activation and Initi	ial Configuration for this
Circuits			service? *		
Minimum Capacity					
			○ No		
Please select a value		-	No Please select the RFP(s) tha	t apply to this service reg	uest.
Please select a value Maximum Capacity		•	○ No Please select the RFP(s) tha Category 1 RFP	t apply to this service req	uest.
		•	Please select the RFP(s) tha	t apply to this service req	uest.

- The required fields for each service request are indicated with a red asterisk. Enter the information requested to describe the services that you are seeking.
- Select "Yes" or "No" to request installation, activation, and initial configuration support for that service.
- If you have an RFP for this service, select the RFP document that supports this request. Note that if you indicated that an RFP applied to all Category One services, that document will automatically be associated with this request.

TWORKMAINE

Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Please select the option below	w that matches the services for	which you are seeking bids.			
Visit our website for more inf	ormation on how to file the FCC	Form 470.			
Add New Service	Request				
Function *					
Internet Access and Transpo	ort Bundled (Non-Fiber)				•
internet access service (e.g., c	ransport Bundled (Non-Fiber)" v copper, microwave, or coaxial ca			·	works that include commercial
Quantity *			Number of entities served?	*	
5			5		
Unit			Are you also seeking Install service? *	ation, Activation and Initia	al Configuration for this
Circuits			Yes		
Minimum Capacity *			<ul> <li>No</li> </ul>		
100 Mbps		•	Please select the RFP(s) tha	t apply to this service requ	lest.
Maximum Capacity *			Category 1 RFP		
1 Gbps		•			
>Information on	How to Seek Bids f	or Different Servi	ices:		
CANCEL					ADD

A 3 Click the "ADD" button to add the information and display the service type table



I	Basic Information	Service Requests		al Contact mation	Procuremen	t Information	FCC For	m 470 Revi	ew Certificatio	ns & Signatu
ext, y	you will describe the se	ervices you are requestin	g.							
er۱	vice Requests	: Category One								
ease	enter the service reque	sts below by selecting 'Add	New Service Reque	st'.						
	Service Type	Function	Function Other Description	Minimum Capacity	Maximum Capacity	Entities	Quantity	Unit	Installation and Initial Configuration?	Associate RFPs
	Data Transmission and/or Internet Access	Internet Access and Transport Bundled (Non-Fiber)		100 Mbps	1 Gbps	5	5	Circuits	No	Category RFP
				A	DD NEW SERVI	CE REQUEST	EDIT SERV	ICE REQUE	ST REMOVE SER	VICE REQU
	tive				1					
		urther detail about the se nal descriptions of the se						detail inclue	de specific additiona	al capacity le

(4) Click the "ADD NEW SERVICE REQUEST" button again to enter an additional service request, repeating as necessary until all Category One service requests have been entered

**WORDS OF CAUTION:** In some instances, you may need to add service requests for several different functions in order to have a fair competitive bidding process. For example, if you are seeking Internet access bundled with fiber transport, you must also seek and compare bids for transport only for the analogous fiber transport option and also seek and compare bids for Commodity Internet Access ETWORKMAINE

FY2020 FCC Form 470

	Basic Information	Service Requests		al Contact mation	Procuremen	t Information	FCC For	m 470 Revi	ew Certificatio	ns & Signature
lext,	you will describe the se	rvices you are requesting	д.							
er	vice Requests:	<b>Category One</b>								
ease	enter the service reques	ts below by selecting 'Add	New Service Reques	ť.						
	Service Type	Function	Function Other Description	Minimum Capacity	Maximum Capacity	Entities	Quantity	Unit	Installation and Initial Configuration?	Associated RFPs
<b>∠</b> ▼	Data Transmission and/or Internet Access	Internet Access and Transport Bundled (Non-Fiber)		100 Mbps	1 Gbps	5	5	Circuits	No	Category 1 RFP
	Data Transmission and/or Internet Access	Leased Lit Fiber (with or without Internet Access)		100 Mbps	1 Gbps	5	5	Circuits	No	Category 1 RFP
				A	DD NEW SERVI	CE REQUEST	EDIT SERV	ICE REQUE	ST REMOVE SEF	VICE REQUES
you		urther detail about the se aal descriptions of the se						📕	le specific additiona	al capacity leve
		To edit a se	prvice rea	Nest se	olect the	check	/ hox fo	r that		
		item and t								
				The LD	II JLNVI		LOLJI	Duill	ווכ	



	Basic Information	Service Requests		al Contact mation	Procuremen	t Information	FCC For	m 470 Revie	w Certificatio	ns & Signature
ext,	you will describe the se	ervices you are requestin	д.							
er	vice Requests	: Category One								
lease	enter the service reque	sts below by selecting 'Add	New Service Reques	ť.						
	Service Type	Function	Function Other Description	Minimum Capacity	Maximum Capacity	Entities	Quantity	Unit	Installation and Initial Configuration?	Associated RFPs
<b>~</b>	Data Transmission and/or Internet Access	Internet Access and Transport Bundled (Non-Fiber)		100 Mbps	1 Gbps	5	5	Circuits	No	Category 1 RFP
	Data Thansmission and/or Internet Access	Leased Lit Fiber (with or without Internet Access)		100 Mbps	1 Gbps	5	5	Circuits	No	Category 1 RFP
				A	DD NEW SERVI	CE REQUEST	EDIT SERV	ICE REQUES	T REMOVE SEF	
you		urther detail about the se nal descriptions of the se						detail inc <del>hr</del> d	e specific addition	al capacity leve
		To delete a		-			-			
		item and th	nen click t	he "RFI	MOVF S	FRVICF	RFOLL	FST" h	utton	



A (5) In the "Narrative" field, include a clear, textual description of the services you are seeking. Enter any further information to support the request that is not already specified using the service request fields, such as additional capacities being sought, additional descriptions of services, or disqualification factors.

	enter the service reque.	sts below by selecting 'Add	Function						Installation	
	Service Type	Function	Other Description	Minimum Capacity	Maximum Capacity	Entities	Quantity	Unit	and Initial Configuration?	Associated RFPs
	Data Transmission and/or Internet Access	Internet Access and Transport Bundled (Non-Fiber)		100 Mbps	1 Gbps	5	5	Circuits	No	Category 1 RFP
	Data Transmission and/or Internet Access	Leased Lit Fiber (with or without Internet Access)		100 Mbps	1 Gbps	5	5	Circuits	No	Category 1 RFP
				А	DD NEW SERVI	CE REQUEST	EDIT SERV	/ICE REQUE	ST REMOVE SER	
rra	ative									

6 If you are selecting any services that have non-discounted special construction charges, you can request to pay those charges in installments. This option will only appear for those service requests that could potentially include special construction charges.

	Basic Information	Service Requests		l Contact nation	Procurement	Information	FCC Forr	n 470 Revie	w Certificatio	ons & Signature
		rvices you are requesting.								
lease	enter the service reques	ts below by selecting 'Add Ne	w Service Request'.							
	Service Type	Function	Function Other Description	Minimum Capacity	Maximum Capacity	Entities	Quantity	Unit	Installation and Initial Configuration?	Associated RFPs
	Data Transmission and/or Internet Access	Internet Access and Transport Bundled (Non-Fiber)		100 Mbps	1 Gbps	5	5	Circuits	No	Category 1 RFP
	Data Transmission and/or Internet Access	Leased Lit Fiber (with or without Internet Access)		100 Mbps	1 Gbps	5	5	Circuits	No	Category 1 RFP
				A	DD NEW SERV	ICE REQUEST	EDIT SERV	ICE REQUE	ST REMOVE SE	RVICE REQUES
you	would like to provide fu	urther detail about the serv nal descriptions of the servi		nay do so in this	box below. Exa	amples of suc				
f you hat yo	would like to provide fu			nay do so in this	box below. Exa	amples of suc				
my n	would like to provide fu ou are seeking, additior	nal descriptions of the servi		nay do so in this	box below. Ex. any disqualific	amples of suc ation factors.	h further deta	il include s		apacity levels
f you n hat yo my n <b>nst</b> Are yo	would like to provide fu ou are seeking, addition arrative text allment Paym ou seeking an installm becial construction ch	nal descriptions of the servi	ices bidders should	hay do so in this d be aware of or <b>portion of</b>	box below. Ex. any disqualific	amples of suc ation factors. <b>te: Bic</b>	h further deta	ail include s	pecific additional c	red

2 When you have entered all of the information for the requested Category One services, click on the "SAVE & CONTINUE" button to proceed

BACK DISCARD FORM	SAVE & SHARE	SAVE & CONTINUE

**Note:** If you indicated that you would include both Category One and Category Two service requests on this form, you must add at least one request to both sections before you can continue

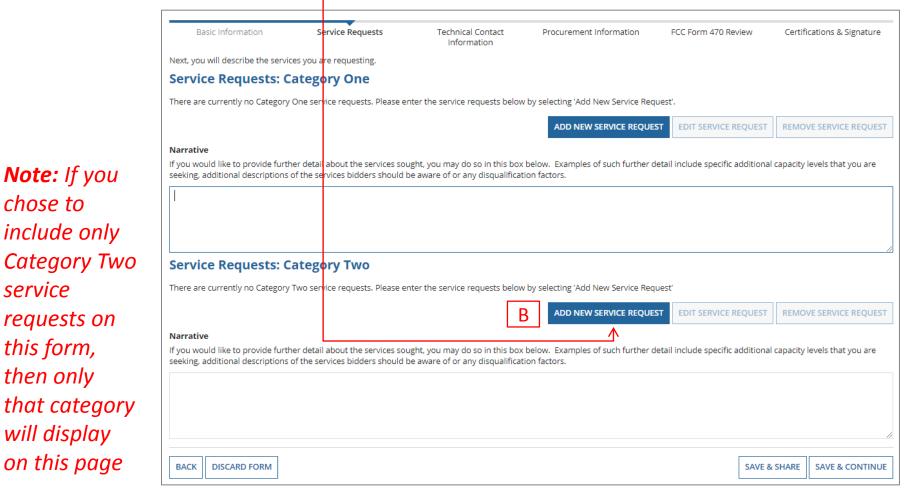


# **Category Two Service Requests**

*If you will not be entering Category Two Service Requests on this form, skip to page 72 in this guide* 



#### Click the "ADD NEW SERVICE REQUEST" button in the Category Two section to add a service request





chose to

service

this form,

then only

## After choosing "Add New Service Request" under the "Category Two" section, the "Add New Service Request" page displays

Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Next, you will describe the serv	ices you are requesting.				
Add New Service R	equest				
Service Type * <ul> <li>Internal Connections</li> <li>Basic Maintenance of Intern</li> <li>Managed Internal Broadban</li> </ul> Function *					
Please select a value		Ţ			
CANCEL					ADD



#### B 1 Select the radio button for the service type being requested

Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Next, you will describe the serv	vices you are requesting.				
Add New Service R	lequest				
Service Type * <ul> <li>Internal Connections</li> <li>Basic Maintenance of Intern</li> <li>Managed Internal Broadbase</li> </ul>					
Function *					
Please select a value		Ψ			
CANCEL					ADD



#### B 2 Use the "Function" drop-down menu to select a function for that service

Add New Service Request
Service Type *
<ul> <li>Internal Connections</li> </ul>
O Basic Maintenance of Internal Connections
O Managed Internal Broadband Services
Function *
Please select a value 🔹
Please select a value
Cabling
Caching
Firewall Service and Components
Racks
Router
Switches
UPS/Battery Backup
WAP
Wireless Controller
Antennas, Connectors, and Related Components



#### B ③ Enter details for the service selected in the "Function" menu

Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Next, you will describe the services	s you are requesting.				
Add New Service Red	quest				
Service Type •			Manufacturer		
<ul> <li>Internal Connections</li> </ul>			No Preference		•
O Basic Maintenance of Internal C	Connections				
O Managed Internal Broadband S	iervices		Are you also seeking Installation	n, Activation and Initial Config	uration for this service? •
Function •			○ Yes		
Router		•	○ No		
			Please select the RFP(s) that ap	ply to this service request.	
Quantity •			Category 1 RFP		
Unit					
Each					
CANCEL					ADD

- The required fields for each service request are indicated with a red asterisk. Enter the information requested to describe the services that you are seeking.
- If you have an RFP for this service, select the RFP document that supports this request. Note that if you indicated that an RFP applied to all Category Two services, that document will automatically be associated with this request.



Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Next, you will describe the services	s you are requesting.				
Add New Service Req	uest				
Service Type •			Manufacturer		
Internal Connections			Ubiquiti or equivalent		•
<ul> <li>Basic Maintenance of Internal C</li> <li>Managed Internal Broadband Se</li> </ul>			Are you also seeking Installatio	n, Activation and Initial Config	ration for this service? •
Function •			Yes No		
Router		•	Please select the RFP(s) that ap	ply to this service request.	
Quantity •			Category 1 RFP		
5					
Unit					
Each					
CANCEL					ADD

B 4 Click the "ADD" button to add the information and display the service type table



ase	enter the service requests	below by sele	cting 'Add New Service Reques	st'							
	Service Type	Function	Manufacturer	Manufacturer Other Description	Entities	Quantity	Unit	Installa	ation and Initial Configurati	on?	Associated RFPs
	Internal Connections	Router	Ubiquiti or equivalent			5	Each	No			
you	would like to provide fur			ı may do so in this box below. Example	es of such furt	ADD NEW S			EDIT SERVICE REQUEST		
	would like to provide fur		out the services sought, you be aware of or any disqualifi		es of such furt	*					NVE SERVICE REQUES
you	would like to provide fur				es of such furt	*					

B (5) Click the "ADD NEW SERVICE REQUEST" button again to enter an additional service request, repeating as necessary until all Category Two service requests have been entered



lease enter the service reques	s below by sele	ting 'Add New Service Reque	sť						
Service Type	Function	Manufacturer	Manufacturer Other Description	Entities	Quantity	Unit	Installation and Initial Configurat	ion?	Associated RFPs
Internal Connections	Router	Ubiquiti or equivalent			5	Each	No		
f you would like to provide fu			u may do so in this box below. Example	es of such furt	ADD NEW S		1		
Narrative If you would like to provide fu descriptions of the services b				es of such furt			1		DVE SERVICE REQUEST
f you would like to provide fu				es of such furt			1		
f you would like to provide fu				es of such furt			1		

To edit a service request, select the check box for that item and then click the "EDIT SERVICE REQUEST" button



lease	enter the service request	s below by sele	cting 'Add New Service Reque	sť						
	Service Type	Function	Manufacturer	Manufacturer Other Description	Entities	Quantity	Unit	Installation and Initial Configuration? Associated		
	Internal Connections	Router	Ubiquiti or equivalent			5	Each	No		
		rther detail ab		i may do so in this box below. Example	s of such furt	ADD NEW S			×	
f you v	would like to provide fu		out the services sought, you be aware of or any disqualif		s of such furt			EQUEST EDIT SERVICE REQUEST	eeking, additional	
f you v	would like to provide fu				s of such furt				×	
	would like to provide fu				s of such furt				×	

To delete a service request, select the check box for that item and then click the "REMOVE SERVICE REQUEST" button



B 6 In the "Narrative" field, enter any further information to support the request that is not already specified using the service request fields, for example additional capacities being sought, additional descriptions of services, or disqualification factors

Ser	vice Requests:	Category	y Two		/						
Please	enter the service requests	below by sele	cting 'Add New Service Reque	sť							
	Service Type	Function	Manufacturer	Manufacturer Other Description	Entities	Quantity	Unit	Installation and Initial Configuration? Associated			Associated RFPs
	Internal Connections	Router	Ubiquiti or equivalent			5	Each	No			
	would like to provide fur		out the services rought, you be aware of of any disqualif	u may do so in this box below. Example ication factors.	es of such furt	her detail inclu	ide specifi	c addition	al capacity levels that you a	re seekir	ng, additional



2 When you have entered all of the information for the requested Category Two services, click on the "SAVE & CONTINUE" button to proceed

BACK DISCARD FORM	SAVE & SHARE	SAVE & CONTINUE

**Note:** If you indicated that you would include both Category One and Category Two service requests on this form, you must add at least one request to both sections before you can continue

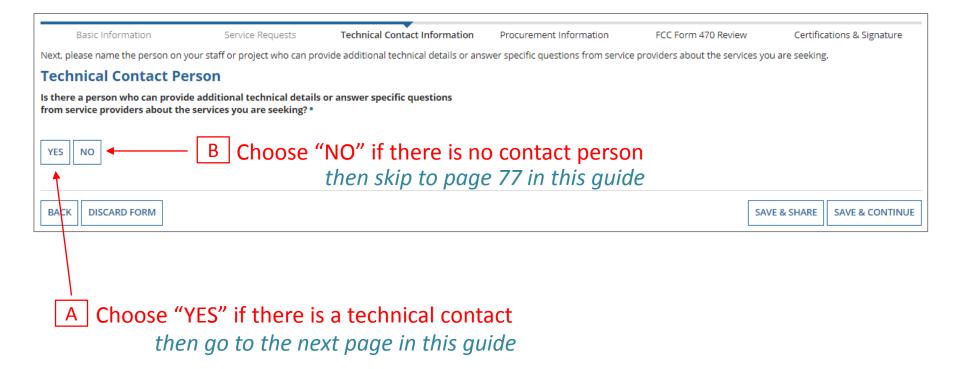


# Form 470 Section Three: Technical Contact Information

*Next, you will indicate contact information for a person who can provide additional information about the application.* 



## (1) Indicate if there is a technical contact person who can provide additional information for the application





Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Next, please name the person on yo	our staff or project who can pro	vide additional technical details or answ	wer specific questions from servi	ice providers about the services you	are seeking.
<b>Technical Contact Pe</b>	rson				
Is there a person who can provide from service providers about the		or answer specific questions			
YES 🗸 NO					
How would you like to enter the	technical contact details? •				
SEARCH EPC SYSTEM ENTER D	DETAILS MANUALLY				
BACK DISCARD FORM				SAVE	& SHARE SAVE & CONTINUE
	A (1) 9	Search the EPC sy	stem for the c	ontact person o	r

#### enter their contact information manually



## Searching the EPC system will display matching results for EPC users associated with your organization:

Basic Information	Sanvica Paquarte	Technical Contact Information	Procurement Information	FCC Form 470 Review	Cortific	ations & Signature
Basic Information	Service Requests	Technical Contact Information	Procurement mormation	FCC FORM 470 Review	Cerunca	ations & signature
Next, please name the person on yo	ur staff or project who can pro	vide additional technical details or ans	swer specific questions from service	providers about the services yo	u are seeking	
<b>Technical Contact Per</b>	son					
Is there a person who can provide		or answer specific questions	Please search for the technical o	ontact person by first and last	name or em	nail. •
from service providers about the services you are seeking?			s			
YES ✓ NO			School District 6 User 1 school.district6.user1@mailinator.com			
How would you like to enter the to	echnical contact details?					
SEARCH EPC SYSTEM ✓ ENTER	DETAILS MANUALLY					
BACK DISCARD FORM				SAV	/E & SHARE	SAVE & CONTINUE



## Manually entering data allows you to specify someone not in the EPC system:

Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Next, please name the person on you	ur staff or project who can pr	ovide additional technical details or an	swer specific questions from service	e providers about the services yo	ou are seeking.
<b>Technical Contact Per</b>	son				
Is there a person who can provide from service providers about the s		s or answer specific questions	First Name *		
YES ✓ NO			Last Name •		
How would you like to enter the te	echnical contact details?		Title		
	TAILS MANUALLY 🗸		Phone Number •		
<i>Note:</i> Entering the details for a contact person manually does not			Phone Number Extension		
	create an account for them in the EPC portal, but their information		Email *		
will be displayed for service		Re-enter Email •			
providers	on the Form	470			
BACK DISCARD FORM				SA	VE & SHARE SAVE & CONTINUE



#### go to the next page in this guide

## 2 Click on the "SAVE & CONTINUE" button to proceed —

ВАСК	DISCARD FORM	SAVE & SH/	RE	SAVE & CONTINUE	



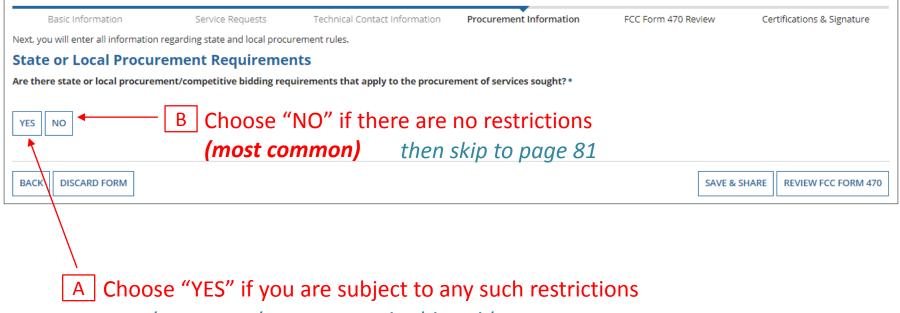
## Form 470 Section Four: Procurement Information

*Next, you will indicate if there are any state or local procurement requirements.* 



## **Procurement Info**

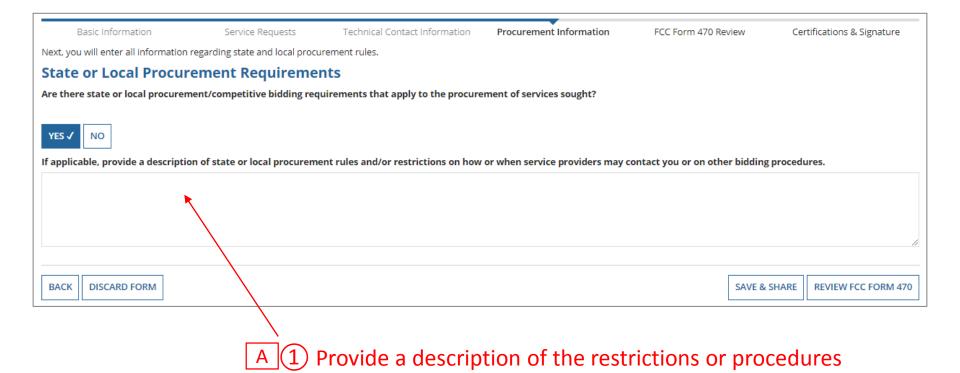
## 1 Indicate if there are state or local procurement requirements that apply to the services being procured



then go to the next page in this guide



## **Procurement Info**



## *Words of Caution:* Applicants must always comply with any applicable state or local requirements when participating in the competitive bidding process used in the E-Rate program



go to the next page in this guide

Before certifying the form you will have the opportunity to review the form in its entirety.



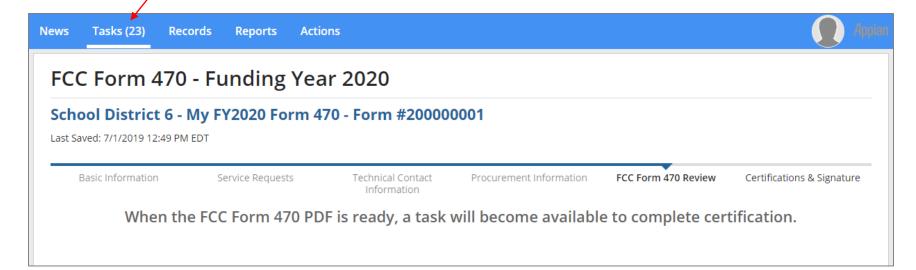
#### (1) Click on the "REVIEW FCC FORM 470" button to review the application you have created

Г					
	BACK	DISCARD FORM	SAV	VE & SHARE	REVIEW FCC FORM 470



#### A message will display indicating that a task will be created when your PDF is ready

## (2) After a few moments or after the number of tasks listed in parentheses changes, click on the "Tasks" link in the blue bar to proceed





Click her	e to send a task	û, NEWEST <del>~</del>
<ul> <li>✓</li> </ul>	<ul> <li>Me</li> <li>Certify FCC Form 470 - 200000001 - My FY2020 Form 470</li> <li>A moment ago ☆</li> </ul>	
	③ Click on the link for the task to c	ertify the form



#### 4 Click on the link to download the file to your computer

FCC Form 470 - Funding Year 2020							
<b>School District 6 - My FY2020 Form 470 - Form #20000001</b> Last Saved: 7/1/2019 12:49 PM EDT							
Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature		
Please download and carefully	review this FCC Form 470 bef	ore certifying.					
Download Document Link							
USAC_FCC_FORM_470_APPLICA	ATION_200000001_DRAFT 🗡						
By checking this box, I certif	fy that the information in the F	DF document above is corre	ect.				
ВАСК			SEN	ND FOR CERTIFICATION	CONTINUE TO CERTIFICATION		



#### 5 Open the PDF to view and review the Form 470

#### DRAFT Universal Service Administrative Co. FCC Form 470 - Funding Year 2020 Form 470 Application Number: 20000001 My FY2020 Form 470 **Contact Information Billed Entity** School District 6 School District 6 User 1 100 Main Street school.district6.user1@mailinator.com Springfield, ME 04487 555-555-5555 555-555-7878 school.district6.user1@mailinator.com Billed Entity Number: 116 FCC Registration Number: 1234564560 Application Type Number of Eligible Entities: 3 Applicant Type: School District Recipients of Services: Pre-K; Public School; Public School District; Tribal School Consulting Firms Name Consultant Phone Email Registration Number Number USAC Consulting Firm 1 15010001 111-111-1111 Consultants Name Phone Number Email RFPs Id Name 322388 Category 1 RFP Category One Service Requests Installation Function Other Minimum Maximum and Initial Associated RFPs Service Type Function Description Capacity Capacity Entities Quantity Unit Configuration? Data Transmission and/or Internet Access and 100 Mbps 1 Gbps 5 5 Circuits No 322388 Transport Bundled Internet Access (Non-Fiber) Data Transmission and/or Leased Lit Fiber (with 100 Mbps 1 Gbps 5 5 Circuits No 322388 Internet Access or without Internet Access)



## **Reviewing the Form**

FCC Form 470 - Funding Year 2020							
School District 6 - My FY2020 Form 470 - Form #200000001							
Last Saved: 7/1/2019 12:49 PM	I EDT						
Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature		
Please download and carefully	review this FCC Form 470 befo	ore certifying.					
Download Document Link							
USAC_FCC_FORM_470_APPLIC	ATION_20000001_DRAFT						
By checking this box, I certi	fy that the information in the P	DF document above is corre	ect.				
ВАСК			SE	ND FOR CERTIFICATION	CONTINUE TO CERTIFICATION		

6 If you need to make any changes to your application, click on the "BACK" button at the bottom of each page until you find the area that you need to edit



## **Certifications and Signature**

Finally, a user in your organization will certify and submit the form.



## **Certifying the Form**

Certification of the form takes place in different manners depending on the rights assigned to users for your organization and who in your organization is responsible for certifying the form.



- If you are a partial rights user  $\rightarrow$  go to the next page in this guide
- B If you are a full rights user but not the person who will certify the form  $\rightarrow$  skip to page 91
- C If you are a full rights user who is responsible for certifying the form  $\rightarrow$  skip to page 92
- D If you are a full rights user certifying a form sent to you by another user  $\rightarrow$  *skip to page 96*



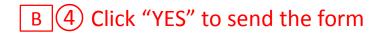
	artial rights us				
FCC Form 470	- Funding Yea	ir 2020			
School District 6 - M	Ay FY2020 Form 4	70 - Form #20000	0001		
Last Saved: 7/1/2019 12:49 PM	EDT				
Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Please download and carefully	review this FCC Form 470 befo	ore certifying.			
Download Document Link					
USAC_FCC_FORM_470_APPLICA	TION_20000001_DRAFT				
By checking this box, I certify	/ that the information in the P	DF document above is corre	ect.		
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## [Full Rights / Not the Certifier]

#### B If you are a **full rights user but not the person who will certify the form**:

FCC Form 470	- Funding Yea	ar 2020			
School District 6 -	-	70 - Form #20000	0001		
Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
lease download and carefully	review this FCC Form 470 befo	ore certifying.			
Download Document Link					
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By checking this box, I certif	fy that the information in the P	PDF document above is corre	ect.		
ВАСК			SE	ND FOR CERTIFICATION	CONTINUE TO CERTIFICATION
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B 2 Clic	ck on the "SEN	ID FOR CERTI	FICATION" but	ton	
			<b>C</b>		

B (3) You will see a notice that your form will be sent to the full rights users in your organization



This function will send your FCC Form 470 to the full rights in your organization for certification. Do you wish to proce	
NO	YES

#### skip to page 104 in this guide

#### C If you are a **full rights user who is responsible for certifying the form**:

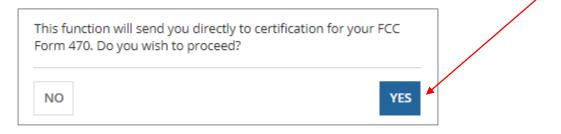
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C 1 Check the check box to certify that the form is correct

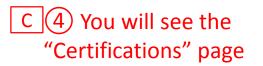
C 2 Click on the "CONTINUE TO CERTIFICATION" button to proceed



#### C 3 Click "YES" in the verification window to proceed to the certifications page







## C 5 Read the certification text carefully

## C 6 Check each check box to confirm compliance

C 7 Click the "CERTIFY" button to certify the form --- this is the equivalent to providing your electronic signature

#### Certify FCC Form 470

#### School District 6 - My FY2020 Form 470 - Form #200000001

Last Saved: 7/1/2019 12:49 PM EDT

Please complete the certifications below.

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l certify that the applicant includes schools under the statutory definitions of elementary and secondary schools found in the No Child Left Behind Act of 2001, 20 U.S.C. §§ 7801 (18) and (38), that do not operate as forprofit businesses, and do not have endowments exceeding \$50 million.

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- □ I certify that this FCC Form 470 and any applicable RFP will be available for review by potential bidders for at least 28 days before considering all bids received and selecting a service provider. I certify that all bids submitted will be carefully considered and the bid selected will be for the most cost-effective service or equipment offering, with price being the primary factor, and will be the most cost-effective means of meeting educational needs and technology goals.
- I certify that I will retain required documents for a period of at least 10 years (or whatever retention period is required by the rules in effect at the time of this certification) after the last day of the applicable funding year or the service delivery deadline for the associated funding request. I certify that I will retain all documents for a period of at least 10 years (or whatever retention period is required by the rules in effect at the time of this certification) after the last day of the applicable for, deceipt of, and delivery of services receiving schools and libraries discounts. I activity that I may be audited pursuant to periodization of the schools and libraries program.
- I certify that I have reviewed all applicable FCC, state, and local procurement/competitive bidding requirements and that I have complied with them. I acknowledge that persons willfully making false statements on this form may be punished by fine or forfeiture, under the Communications Act, 47 U.S.C. § 502, 503(b), or fine or imprisonment under Title 18 of the United States Code, 18 U.S.C. § 1001.
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- I acknowledge that support under this support mechanism is conditional upon the school(s) and/or library(les) I represent securing access, separately or through this program, to all of the resources, including computers, training, software, internal connections, maintenance, and electrical capacity necessary to use the services purchased effectively. I recognize that some of the aforementioned resources are not eligible for support. I certify that I have considered what financial resources are not eligible to cover these costs. I certify that I am authorized to procure eligible services for the eligible entity(ies). I certify that I am authorized this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

#### NOTICE

In accordance with Section 54.503 of the Federal Communications Commission's ("Commission") rules, certain schools and libraries ordering services that are eligible for and seeking universal service discounts must file this Description of Services Requested and Certification Form (FCC Form 470) with the Universal Service Administrator. 47 C.F.R. § 54.503. The collection of information stems from the Commission's authority under Section 254 of the Communications Act of 1934, as amended. 47 U.S.C. § 254. The data in the report will be used to ensure that schools and libraries comply with the competitive bidding requirement contained in 47 C.F.R. § 54.503. Schools and libraries must file this form themselves or as part of a consortium.

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The FCC is authorized under the Communications Act of 1934, as amended, to collect the information requested in this form. We will use the information you provide to determine whether you have complied with the competitive bidding requirements applicable to requests for universal service discounts. If we believe there may be a violation or a potential violation of any applicable statute, regulation, rule or order, the information you provide in this form may be referred to the Federal, state, or local agency responsible for investigating, prosecuting, enforcing, or implementing the statute, rule, regulation or order, the information you provide in this form may be referred to the Federal, state, or local agency responsible for investigating, prosecuting, enforcing, or implementing the statute, rule, regulation or order. In certain cases, the information you provide in this form may be disclosed to the Department of Justice or a court or adjudicative body when (a) the FCC; or (b) any employee of the FCC; or (c) the United States Government is a party of a proceeding before the body or has an interest in the proceeding. In addition, information provided in or submitted with this form, or in response to subsequent inquiries, may also be subject to disclosure consistent with the Communications Act or 1934, FCC regulations, the Freedom of Information Act, 5 U.S.C. \$552, or other applicable law.

If you owe a past due debt to the federal government, the information you provide in this form may also be disclosed to the Department of the Treasury Financial Management Service, other Federal agencies and/or your employer to offset your salary, IRS tax refund or other payments to collect that debt. The FCC may also provide the information to these agencies through the matching of computer records when authorized.

If you do not provide the information we request on the form, the FCC or Universal Service Administrator may return your form without action or deny a related request for universal service discounts.

The foregoing Notice is required by the Paperwork Reduction Act of 1995, Pub. L. No. 104-13, 44 U.S.C. § 3501, et seq.

Public reporting burden for this collection of information is estimated to average 3.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, completing, and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the reporting burden to the Federal Communications Commission, Performance Evaluation and Records Management, Washington, DC 20554. We also will accept your comments via the email if you send them to PRA@FCC.gov. DO NOT SEND COMPLETED WORKSHEETS TO THESE ADDRESSES.

BACK



#### C 8 Read the message regarding the certification and click "YES" if you agree

False statements on this form may result in civil liability and/or criminal prosecution. To electronically sign and certify this form, click "Yes" below. To affirm that you (1) understand the statements above and (2) represent the entity featured, and have the authority to make the certifications, on this form, click "Yes" below. NO

C 9 Once you click "YES" in the confirmation message, the form will be certified and will be made available for potential bidders.

This action will start the 28-day waiting period.

The certified form will appear on the landing page in the "FCC Forms and Post-Commitment Requests section"



#### skip to page 104 in this guide



D If you are a **full rights user who is certifying a form sent to you** by another user:

D 1 Once a user has sent you a Form 470 to certify, you will receive a task in your task list

D 2 Go to your "Tasks" page by clicking on the "Tasks" link in the navigation bar

D 3 Then click on the task for the Form 470 that is ready for certification





D 3 To review the application, click on the link for the form to download it to							
your computer							
FCC Form 470 - Funding Year 2020							
School District 6 - My FY2020 Form 470 - Form #200000001							
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Please download and carefully review this Form 470 before certifying.							
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D 4 Open the PDF to view and review the Form 470

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By checking this box, I certify that the information in the PDF document above is correct.	
EDIT	CONTINUE

D 5 Select the "EDIT" button to make any needed changes to the form. The form will open at the "Basic Information" page. Continue through the form steps to make any necessary changes.



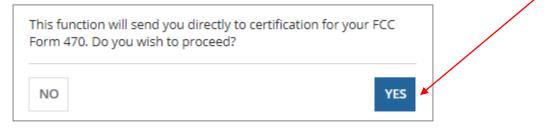
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D 6 If the form is acceptable, check the check box to certify that the form is correct

D 7 Choose the "CONTINUE" button to certify the form



#### D 8 Click "YES" in the verification window to proceed to the certifications page





#### D 9 You will see the "Certifications" page

## D 10 Read the certification text carefully

## D 1 Check each check box to confirm compliance

D 12 Click the "CERTIFY" button to certify the form --- this is the equivalent to providing your electronic signature

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#### School District 6 - My FY2020 Form 470 - Form #200000001

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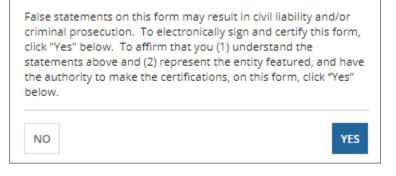
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BACK



FY2020 FCC Form 470

#### D 13 Read the message regarding the certification and click "YES" if you agree



D 4 Once you click "YES" in the confirmation message, the form will be certified and will be made available for potential bidders.

This action will start the 28-day waiting period.

The certified form will appear on the landing page in the "FCC Forms and Post-Commitment Requests section"



#### go to the next page in this guide

## The Competitive Bidding Process



## What happens after I certify the form?

The FCC Form 470 will be made available through the EPC Portal for competitive bidding once it has been certified.

Once the form is received by USAC, a notification appears in the newsfeed for all members of your organization. This message confirms that the form has been received and provides the Allowable Vendor Selection / Contract Date for your form.



# What happens during the competitive bidding process?

- 1. You start receiving bids from service providers
- 2. You wait at least 28 days after the date the FCC Form 470 was posted and the date the RFP was issued (if applicable), whichever is later
  - during this 28 day period you must ensure an open and fair bidding process
  - the 28 days for RFPs is independent of the 28 days for the Form 470 posting ... make sure you count your days correctly and let 28 days elapse on both before making a decision

During the 28 days:

- Make <u>no</u> bid evaluations
- Select <u>no</u> vendors
- Sign <u>no</u> contracts



## What if I change my RFP?

USAC has lately been taking an extremely punitive approach to any changes to either the Form 470 or RFP --- if you change ANYTHING on either the form or the RFP (no matter how insignificant it may seem), it is safest to restart your 28 day competitive bidding clock.

Otherwise, USAC may determine that you violated competitive bidding rules and deny your Form 471 application.



# How do I ensure an open and fair bidding process?

- Treat all bidders the same
- Give equal and consistent information to all bidders
- Do not give insider information or advance knowledge to bidders
- Accept <u>no</u> gifts from bidders
- Avoid the appearance of a conflict of interest with a bidder
- Service providers are not allowed to assist with the process
- Keep all bids received (not just the winning bid)
- Respond to all bidders
- Keep copies of all correspondence with bidders
- Fulfill any local procurement obligations, including posting in a newspaper or releasing an RFP, if required



## What if a provider contacts me?

- Service providers will contact you if they need more information.
- Whatever you share with one vendor must be shared with all vendors.
- When contacted by a vendor, you <u>must</u> indicate your willingness to receive a proposal for services listed on Form 470.
- You are <u>not</u> required to ...
  - respond to "generic" or "spam" emails such as: "I saw your 470, please call me to discuss your needs"
  - respond to inquiries for services you did not request



## Selecting a Service Provider



### What can I do on day 29?

- 1. Evaluate the bids received
- 2. Choose your service provider(s)
- 3. Sign a contract (if applicable)
  - may be for one or more years
  - may include the option of voluntary extensions
- 4. Submit an FCC Form 471



#### How do I select a service provider?

- Have a written process for evaluating bids fairly and equally.
  - Identify the criteria for selection prior to selecting your provider.
  - Disqualification factors must be yes/no responses and cannot be scored on a range.
- Complete a bid evaluation document, even if you just received one bid.
- Date the completed bid evaluation document to show you waited at least 28 days to make your vendor selection.

**Words of Caution:** You cannot consider "free services" in your bid evaluation, such as "I'll give you X for free if you purchase Y."



#### Sample Bid Evaluation Matrix

Factor	Points Available	Vendor 1	Vendor 2	Vendor 3
Price of the ELIGIBLE products and services	30	15	30	25
Prices for ineligible services, products and fees	25	20	15	25
Prior experience with vendor	20	20	0	20
Understanding / fulfillment of needs	15	0	15	15
Local or in-state vendor	10	10	8	7
Total	100	65	68	92



#### Do I have to accept the lowest bid?

- You do not have to accept the lowest bid according to E-Rate rules, but cost must be the primary consideration.
- You may consider as many factors in your evaluation as you want, but the price of the E-Rate eligible products and services must be included as a factor and must be weighted more heavily than any other single factor.



## What if I only receive one bid?

- If you received one bid, and that bid is cost-effective, you should memorialize that fact with a memo or email for your records.
- You should still complete the bid evaluation document for the one bid response.



## What if I did not receive bids?

- If you did not receive any bids, you can solicit bids from a willing vendor.
  - Make sure the price actually is cost-effective
  - Check marketplace options from other vendors in your area or nearby areas.
  - Save research and information to justify buying service from this vendor.
- If you currently receive services from a service provider, you can ask your current provider to submit information in response to your Form 470.



## What if I reject all the bids?

If as a result of the competitive bidding process the applicant decides that none of the bids received is responsive and rejects all of them – or if the applicant decides to cancel the competitive bidding process for other reasons – the applicant must file a new Form 470 to open a new competitive bidding process.

- Before posting a new form and issuing a new RFP, the applicant could then make any desired revisions or changes that might improve its chances of receiving responsive bids.
- In the event of a complete rejection or cancellation, the applicant cannot use the earlier Form 470 nor cite that form on a Form 471. To avoid any confusion, cancel the earlier Form 470.



# What if I change my mind?

You are allowed to change your mind and not purchase a service that is listed on a Form 470.



#### When can I sign a contract?

- You cannot sign a contract for E-Rate eligible services (and expect to receive discount) without first posting a Form 470.
- You must wait at least 28 days from the posting of your Form 470 and any RFP.
- You cannot not sign a contract before the Allowable Contract Award Date noted on the RNL (this date does not change even if you did something that caused the 28 day clock to restart).
- A contract must be signed and dated by the applicant and the service provider prior to the Form 471 certification date.

*Note:* You may want to include contingency language in case you don't get funded, especially for Category 2 items.



# Wrapping Up



### What do I save for my files?

 $\star$  Save all records for at least 10 years from the last date of service  $\star$ 

- A copy of the completed Form 470
- A copy of the Form 470 certification page
- The RFP (if one is issued)
- FCC Form 470 Receipt Notification Letter
- A copy of every bid received (winning and losing)
- A copy of all correspondence with bidders
- A completed, <u>dated</u> bid evaluation document and any documentation supporting how you selected the winning bid
- The signed contract

